

ALVORD AND ALVORD  
ATTORNEYS AT LAW  
918 SIXTEENTH STREET, N.W.  
SUITE 200  
WASHINGTON, D.C.

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

20006-2973

(202) 393-2266

FAX (202) 393-2156

OF COUNSEL  
URBAN A. LESTER

August 29, 1996

RECORDATION NO. 20200-D + E FILED 1425

AUG 29 1996 9 00 AM

INTERSTATE COMMERCE COMMISSION

AUG 29 8 57 AM '96

RECEIVED  
SURFACE TRANSPORTATION  
BOARD

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) copies of each of the following secondary documents related thereto: Trust Indenture and Security Agreement, dated as of July 15, 1996, Lease Supplement No. 2, dated August 29, 1996 and Indenture Supplement No. 2, dated August 29, 1996.

The enclosed documents relate to the Equipment Lease Agreement previously filed with the Board under Recordation Number 20200.

The names and addresses of the parties to the enclosed documents are:

Lease Supplement No. 2

Lessor: Fleet National Bank  
One Federal Street  
Boston, Massachusetts 02110-2010

Lessee: Central Soya Company, Inc.  
110 West Berry Street  
Fort Wayne, Indiana 46802

Mr Vernon A Williams  
August 29, 1996  
Page 2

Indenture Supplement No 2

Owner Trustee      Fleet National Bank  
One Federal Street  
Boston, Massachusetts 02110-2010

Indenture Trustee.   First Security Bank, National Association  
79 South Main Street  
Salt Lake City, Utah 84111

A description of the railroad equipment covered by the enclosed documents is

230 covered hopper railcars bearing CSYX reporting marks and road numbers as set forth on Schedule A attached to Lease Supplement No 2.

Also enclosed is a check in the amount of \$42 00 payable to the order of the Surface Transportation Board covering the required recordation fee

Kindly return stamped copies of each of the enclosed documents to the undersigned

Very truly yours,



Robert W Alvord

RWA/bg  
Enclosures

RECORDATION NO. 20200-D FILED 1425

AUG 29 1996 - 9 00 AM

**LEASE SUPPLEMENT NO. 2**

INTERSTATE COMMERCE COMMISSION

(Central Soya Company Equipment Trust 1996)

Dated August 29, 1996

Between

**FLEET NATIONAL BANK,**

not in its individual capacity, except as otherwise expressly  
provided for in the Lease, but solely as trustee under the Trust Agreement  
dated as of July 15, 1996, between the Owner Participant and  
Fleet National Bank in its individual capacity

**Lessor,**

and

**CENTRAL SOYA COMPANY, INC.,**

**Lessee**

THIS LEASE SUPPLEMENT HAS BEEN EXECUTED IN COUNTERPARTS. TO THE EXTENT THIS LEASE SUPPLEMENT CONSTITUTES CHATTEL PAPER WITHIN THE MEANING OF ANY APPLICABLE UNIFORM COMMERCIAL CODE PROVISION, NO SECURITY INTEREST IN THIS LEASE SUPPLEMENT MAY BE CREATED THROUGH THE TRANSFER OR POSSESSION OF ANY COUNTERPART OTHER THAN THE ORIGINAL EXECUTED COUNTERPART, WHICH SHALL BE IDENTIFIED FOR SUCH PURPOSES AS THE COUNTERPART CONTAINING THE RECEIPT THEREFOR EXECUTED BY THE INDENTURE TRUSTEE ON THE SIGNATURE PAGE THEREOF.

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FILED WITH THE SURFACE TRANSPORTATION BOARD PURSUANT TO 49.U.S.C. § 11301 ON \_\_\_\_\_, 1996, AT \_\_:\_\_ A.M. RECORDATION NUMBER: \_\_\_\_ AND DEPOSITED WITH THE OFFICE OF THE REGISTRAR GENERAL OF CANADA PURSUANT TO SECTION 90 OF THE RAILWAY ACT OF CANADA ON \_\_\_\_\_, 1996, AT \_\_:\_\_ A.M.

## LEASE SUPPLEMENT NO. 2

### (Central Soya Company Equipment Trust 1996)

This LEASE SUPPLEMENT NO. 2, dated August 29, 1996, is entered into between FLEET NATIONAL BANK, a national banking association, not in its individual capacity, but solely as trustee under the Trust Agreement that creates the trust identified under the title hereof, and CENTRAL SOYA COMPANY, INC., an Indiana corporation.

A. The Lessor and the Lessee have heretofore entered into the Lease to which this Lease Supplement is a supplement.

B. The Lease provides for the execution and delivery of a Lease Supplement for the purposes and upon the terms and conditions set forth in Sections 2(b) and/or 28(b) thereof.

NOW, THEREFORE, in consideration of the mutual terms and conditions contained herein and in the Lease, the parties hereto agree as follows:

1. Capitalized terms used but not otherwise defined herein (including those used in the foregoing recitals) shall have the meanings specified in Schedule X to the Participation Agreement dated as of July 15, 1996, among Central Soya Company, Inc., Fleet National Bank, in its individual capacity and as trustee under the Trust Agreement that creates the trust identified under the title hereof, and others, as such Schedule X existed on the Closing Date and as such Schedule X shall have been amended to and including the date hereof, which Schedule X shall for all purposes constitute a part of this Lease Supplement.

2. The Lessor does hereby lease to the Lessee, and the Lessee does hereby lease from the Lessor, the Equipment described in Schedule I to this Lease Supplement, which shall hereafter constitute a part of the Equipment and be subject to the Lease (in accordance with Section 2(a) thereof).

3. The Lessee has had an opportunity to inspect, and has inspected, each Item of Equipment described in Schedule I hereto.

4. The Transaction Costs are \$0.00.

5. The Basic Term Commencement Date for the Equipment described in Schedule I is December 30, 1996.

6. The Basic Lease Term for the Equipment described in Schedule I shall end on June 30, 2017.

7. The EBO Date for the Equipment listed on Schedule I is September 30, 2011.

8. The Equipment Cost of the Equipment is set forth in Schedule I attached hereto.

9. Basic Rent due on the date of this Lease Supplement for the Equipment described herein equals the product of the Equipment Cost for such Equipment and 0.655516%. Schedule I attached hereto sets forth the Basic Rent Factors (with respect to Rent Payment Dates after the

Funding Date) and the percentages for determining the Stipulated Loss Value, Termination Value and EBO Price for each Item of Equipment set forth thereon and as may be necessary, and, as provided in Section 9.6(b) of the Participation Agreement, amends Schedule II to the Participation Agreement with respect to those values.

10. This Lease Supplement may be executed by the parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, but all such counterparts shall together constitute but one and the same instrument. To the extent that this Lease Supplement constitutes chattel paper, within the meaning of any applicable Uniform Commercial Code provision no security interest in this Lease Supplement may be created through the transfer or possession of any counterpart other than the original executed counterpart, which shall be identified for such purposes as the counterpart containing the receipt therefor executed by the Indenture Trustee on the signature page thereof.

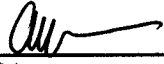
11. This Lease Supplement constitutes a supplement to, and a part of, the Lease, and the Lease, as hereby supplemented, remains in full force and effect.

12. This Lease Supplement shall in all respects be governed by and construed in accordance with the State of New York without regard to principles of conflicts of law.

**[SIGNATURES ON FOLLOWING PAGE]**

IN WITNESS WHEREOF, the parties hereto have each caused this Lease Supplement to be executed and delivered as of the date first above written.

FLEET NATIONAL BANK,  
not in its individual capacity, except as otherwise expressly provided for in the Lease, but solely as trustee under the Trust Agreement dated as of July 15, 1996 between the Owner Participant and Fleet National Bank in its individual capacity

By:   
Name: EHL C. MA  
Title: ASSISTANT VICE PRESIDENT

CENTRAL SOYA COMPANY, INC.

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Attachment

IN WITNESS WHEREOF, the parties hereto have each caused this Lease Supplement to be executed and delivered as of the date first above written.

FLEET NATIONAL BANK,  
not in its individual capacity, except as otherwise  
expressly provided for in the Lease, but solely as  
trustee under the Trust Agreement dated as of  
July 15, 1996 between the Owner Participant and  
Fleet National Bank in its individual capacity

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

CENTRAL SOYA COMPANY, INC.

By: *Terrence E. Quincan*  
Name: TERRENCE E. QUINCAN  
Title: SECRETARY

Attachment

COMMONWEALTH OF MASSACHUSETTS )  
 ) ss  
COUNTY OF SUFFOLK )

Thayer A. White  
Notary Public in and for  
the Commonwealth Of Massachusetts,

PHYLLIS A. WHITE  
Notary Public  
My Commission Expires June 26, 1998

COMMONWEALTH OF MASSACHUSETTS )  
 ) ss  
COUNTY OF SUFFOLK )

James A. White  
Notary Public in and for  
the Commonwealth Of Massachusetts

PHYLLIS A. WHITE  
Notary Public  
My Commission Expires June 26, 1990



[STB ACKNOWLEDGMENT]

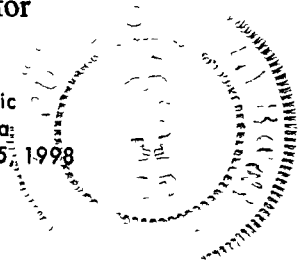
STATE OF INDIANA            )  
  ) ss  
COUNTY OF ALLEN         )

This instrument was acknowledged before me on AUGUST 26, 1996, by TERRENCE E. QUINLAN, SECRETARY of CENTRAL SOYA COMPANY, INC., an Indiana corporation.

Sue E. Haycox

Notary Public in and for  
the State of Indiana

SUE E. HAYCOX, Notary Public  
Allen County, State of Indiana;  
My Commission Expires February 15, 1998



[REGISTRAR GENERAL ACKNOWLEDGMENT]

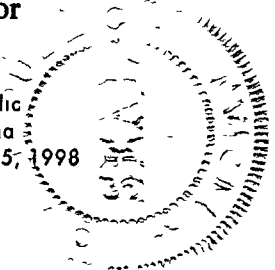
STATE OF INDIANA            )  
  ) ss  
COUNTY OF ALLEN         )

On this 26th day of AUGUST, 1996, before me personally appeared TERRENCE E. QUINLAN, to me personally known, being by me duly sworn, says that he is the SECRETARY of CENTRAL SOYA COMPANY, INC. (the "Corporation") and that the said instrument attached hereto was signed on behalf of the Corporation under the authority of the board of directors, and he acknowledged that the execution of the said instrument was the act and deed of the Corporation.

Sue E. Haycox

Notary Public in and for  
the State of Indiana

SUE E. HAYCOX, Notary Public  
Allen County, State of Indiana  
My Commission Expires February 15, 1998



**SCHEDULE I**  
**to**  
**LEASE SUPPLEMENT NO. 2**  
**(Central Soya Company Equipment Trust 1996)**

(Pursuant to Clause 2 of the Lease Supplement): The Equipment consists of the 100-ton covered hopper cars, 5,400 cubic foot capacity, manufactured by Thrall Car Manufacturing Company, as more particularly described on Schedule A attached hereto.

(Pursuant to Clause 8 of the Lease Supplement)

The aggregate Equipment Cost for the Equipment is \$12,122,299.50.

(Pursuant to Clauses 9 of the Lease Supplement)

See Annex A attached hereto.

The EBO Price is 58.92% of Equipment Cost.

SCHEDULE A

DESCRIPTION OF EQUIPMENT

<u>CAR INITIAL</u>	<u>CAR NUMBER</u>	<u>INSPECTION DATE</u>
CSYX	12348	JUL-26-96
CSYX	12358	JUL-31-96
CSYX	12363	AUG-20-96
CSYX	12417	AUG-05-96
CSYX	12428	AUG-06-96
CSYX	12434	JUL-25-96
CSYX	12437	AUG-01-96
CSYX	12440	JUL-31-96
CSYX	12446	JUL-27-96
CSYX	12447	JUL-27-96
CSYX	12448	JUL-27-96
CSYX	12449	JUL-27-96
CSYX	12451	JUL-24-96
CSYX	12452	JUL-26-96
CSYX	12453	JUL-25-96
CSYX	12454	JUL-27-96
CSYX	12455	JUL-25-96
CSYX	12458	JUL-24-96
CSYX	12459	JUL-26-96
CSYX	12460	JUL-24-96
CSYX	12461	JUL-31-96
CSYX	12462	JUL-27-96
CSYX	12463	JUL-24-96
CSYX	12464	JUL-24-96
CSYX	12465	JUL-24-96
CSYX	12466	JUL-31-96
CSYX	12467	AUG-01-96
CSYX	12468	JUL-25-96
CSYX	12469	JUL-24-96
CSYX	12470	JUL-31-96
CSYX	12471	JUL-26-96
CSYX	12472	JUL-27-96
CSYX	12473	JUL-25-96
CSYX	12474	JUL-26-96
CSYX	12475	JUL-25-96
CSYX	12476	JUL-25-96
CSYX	12477	JUL-25-96
CSYX	12478	JUL-24-96
CSYX	12479	JUL-25-96
CSYX	12480	JUL-25-96
CSYX	12481	JUL-26-96
CSYX	12482	JUL-26-96
CSYX	12483	JUL-25-96
CSYX	12484	JUL-29-96
CSYX	12485	JUL-26-96
CSYX	12486	JUL-26-96
CSYX	12487	JUL-29-96
CSYX	12488	JUL-30-96
CSYX	12489	JUL-27-96

SCHEDULE A

100-TON 5400 C/F COVERED HOPPER CARS

SHIPPED FOR JOB 929

<u>CAR INITIAL</u>	<u>CAR NUMBER</u>	<u>INSPECTION DATE</u>
CSYX	12490	JUL-26-96
CSYX	12491	JUL-29-96
CSYX	12492	JUL-27-96
CSYX	12493	JUL-26-96
CSYX	12494	JUL-29-96
CSYX	12495	AUG-01-96
CSYX	12496	JUL-29-96
CSYX	12497	AUG-01-96
CSYX	12498	JUL-31-96
CSYX	12499	JUL-31-96
CSYX	12500	AUG-01-96
CSYX	12501	JUL-30-96
CSYX	12502	JUL-27-96
CSYX	12503	JUL-29-96
CSYX	12504	JUL-30-96
CSYX	12505	JUL-29-96
CSYX	12506	AUG-01-96
CSYX	12507	JUL-30-96
CSYX	12508	JUL-30-96
CSYX	12509	JUL-30-96
CSYX	12510	JUL-29-96
CSYX	12511	JUL-30-96
CSYX	12512	AUG-09-96
CSYX	12513	JUL-30-96
CSYX	12514	JUL-30-96
CSYX	12515	JUL-30-96
CSYX	12516	JUL-31-96
CSYX	12517	JUL-31-96
CSYX	12518	JUL-31-96
CSYX	12519	AUG-01-96
CSYX	12520	JUL-30-96
CSYX	12521	AUG-08-96
CSYX	12522	AUG-02-96
CSYX	12523	AUG-02-96
CSYX	12524	AUG-01-96
CSYX	12525	AUG-06-96
CSYX	12526	AUG-02-96
CSYX	12527	AUG-02-96
CSYX	12528	AUG-06-96
CSYX	12529	AUG-05-96
CSYX	12530	AUG-06-96
CSYX	12531	AUG-01-96
CSYX	12532	AUG-02-96
CSYX	12533	AUG-02-96
CSYX	12534	AUG-02-96
CSYX	12535	AUG-07-96
CSYX	12536	AUG-02-96
CSYX	12537	AUG-02-96
CSYX	12538	AUG-02-96

SCHEDULE A

100-TON 5400 C/F COVERED HOPPER CARS

SHIPPED FOR JOB 929

<u>CAR INITIAL</u>	<u>CAR NUMBER</u>	<u>INSPECTION DATE</u>
CSYX	12539	AUG-01-96
CSYX	12540	AUG-05-96
CSYX	12541	AUG-05-96
CSYX	12542	AUG-08-96
CSYX	12543	AUG-06-96
CSYX	12544	AUG-05-96
CSYX	12545	AUG-05-96
CSYX	12546	AUG-07-96
CSYX	12547	AUG-08-96
CSYX	12548	AUG-05-96
CSYX	12549	AUG-05-96
CSYX	12550	AUG-06-96
CSYX	12551	AUG-09-96
CSYX	12552	AUG-05-96
CSYX	12553	AUG-08-96
CSYX	12554	AUG-06-96
CSYX	12555	AUG-07-96
CSYX	12556	AUG-10-96
CSYX	12557	AUG-05-96
CSYX	12558	AUG-10-96
CSYX	12559	AUG-10-96
CSYX	12560	AUG-08-96
CSYX	12561	AUG-08-96
CSYX	12562	AUG-07-96
CSYX	12563	AUG-08-96
CSYX	12564	AUG-08-96
CSYX	12565	AUG-08-96
CSYX	12566	AUG-12-96
CSYX	12567	AUG-07-96
CSYX	12568	AUG-07-96
CSYX	12569	AUG-09-96
CSYX	12570	AUG-08-96
CSYX	12571	AUG-12-96
CSYX	12572	AUG-08-96
CSYX	12573	AUG-08-96
CSYX	12574	AUG-14-96
CSYX	12575	AUG-14-96
CSYX	12576	AUG-14-96
CSYX	12577	AUG-08-96
CSYX	12578	AUG-09-96
CSYX	12579	AUG-10-96
CSYX	12580	AUG-09-96
CSYX	12581	AUG-09-96
CSYX	12582	AUG-12-96
CSYX	12583	AUG-08-96
CSYX	12584	AUG-09-96
CSYX	12585	AUG-12-96
CSYX	12586	AUG-09-96
CSYX	12587	AUG-12-96

SCHEDULE A

100-TON 5400 C/F COVERED HOPPER CARS

SHIPPED FOR JOB 929

<u>CAR INITIAL</u>	<u>CAR NUMBER</u>	<u>INSPECTION DATE</u>
CSYX	12588	AUG-12-96
CSYX	12589	AUG-09-96
CSYX	12590	AUG-13-96
CSYX	12591	AUG-12-96
CSYX	12592	AUG-09-96
CSYX	12593	AUG-12-96
CSYX	12594	AUG-13-96
CSYX	12595	AUG-13-96
CSYX	12596	AUG-12-96
CSYX	12597	AUG-13-96
CSYX	12598	AUG-12-96
CSYX	12599	AUG-13-96
CSYX	12600	AUG-13-96
CSYX	12601	AUG-16-96
CSYX	12602	AUG-13-96
CSYX	12603	AUG-13-96
CSYX	12604	AUG-16-96
CSYX	12605	AUG-14-96
CSYX	12606	AUG-14-96
CSYX	12607	AUG-14-96
CSYX	12608	AUG-15-96
CSYX	12609	AUG-13-96
CSYX	12610	AUG-14-96
CSYX	12611	AUG-15-96
CSYX	12612	AUG-13-96
CSYX	12613	AUG-16-96
CSYX	12614	AUG-15-96
CSYX	12615	AUG-14-96
CSYX	12616	AUG-16-96
CSYX	12617	AUG-15-96
CSYX	12618	AUG-15-96
CSYX	12619	AUG-14-96
CSYX	12620	AUG-14-96
CSYX	12621	AUG-16-96
CSYX	12622	AUG-15-96
CSYX	12623	AUG-19-96
CSYX	12624	AUG-20-96
CSYX	12625	AUG-21-96
CSYX	12626	AUG-15-96
CSYX	12627	AUG-15-96
CSYX	12628	AUG-15-96
CSYX	12629	AUG-15-96
CSYX	12630	AUG-16-96
CSYX	12631	AUG-19-96
CSYX	12632	AUG-16-96
CSYX	12633	AUG-16-96
CSYX	12634	AUG-16-96
CSYX	12635	AUG-16-96
CSYX	12636	AUG-19-96

**SCHEDULE A**

**100-TON 5400 C/F COVERED HOPPER CARS**

**SHIPPED FOR JOB 929**

<u>CAR INITIAL</u>	<u>CAR NUMBER</u>	<u>INSPECTION DATE</u>
CSYX	12637	AUG-19-96
CSYX	12638	AUG-22-96
CSYX	12639	AUG-21-96
CSYX	12640	AUG-19-96
CSYX	12641	AUG-19-96
CSYX	12643	AUG-19-96
CSYX	12644	AUG-19-96
CSYX	12645	AUG-19-96
CSYX	12646	AUG-20-96
CSYX	12647	AUG-19-96
CSYX	12648	AUG-20-96
CSYX	12649	AUG-21-96
CSYX	12650	AUG-22-96
CSYX	12651	AUG-21-96
CSYX	12652	AUG-22-96
CSYX	12653	AUG-20-96
CSYX	12654	AUG-20-96
CSYX	12655	AUG-20-96
CSYX	12656	AUG-21-96
CSYX	12657	AUG-20-96
CSYX	12658	AUG-20-96
CSYX	12659	AUG-21-96
CSYX	12661	AUG-22-96
CSYX	12662	AUG-21-96
CSYX	12663	AUG-21-96
CSYX	12665	AUG-21-96
CSYX	12667	AUG-21-96
CSYX	12668	AUG-22-96
CSYX	12669	AUG-22-96
CSYX	12671	AUG-22-96
CSYX	12674	AUG-22-96
CSYX	12676	AUG-22-96
CSYX	12678	AUG-22-96
CSYX	12679	AUG-22-96
<b>TOTAL</b>	<b><u>230</u></b>	

in each case, together with all parts, appurtenances and other equipment or property attached to said units of railroad equipment.

The Funding Date for the Equipment described on this Schedule A is August 29, 1996.

# ANNEX A TO SCHEDULE I TO

## LEASE SUPPLEMENT NO. 2

### Termination and Stipulated Loss Values

August 29, 1996 Fundings to Date

<u>Rent Payment Date</u>	<u>Percentage of Equipment Cost</u>
July 30, 1996	100.4083697
September 30, 1996	100.7473498
December 30, 1996	101.1068443
March 30, 1997	101.4231855
June 30, 1997	101.6918424
September 30, 1997	101.8547225
December 30, 1997	101.9379727
March 30, 1998	101.9398151
June 30, 1998	101.9049698
September 30, 1998	101.7938184
December 30, 1998	101.8422434
March 30, 1999	101.4381174
June 30, 1999	101.2055691
September 30, 1999	100.9181126
December 30, 1999	100.5874671
March 30, 2000	100.2126836
June 30, 2000	99.8152362
September 30, 2000	99.3783887
December 30, 2000	98.9094094
March 30, 2001	98.4076052
June 30, 2001	97.8809208
September 30, 2001	97.3131026
December 30, 2001	96.7111180
March 30, 2002	96.0742303
June 30, 2002	95.4101172
September 30, 2002	94.7030490
December 30, 2002	93.9596675
March 30, 2003	93.1865253
June 30, 2003	92.3974208
September 30, 2003	91.5912093
December 30, 2003	90.7680002
March 30, 2004	89.9274776
June 30, 2004	89.0729873
September 30, 2004	88.2066365
December 30, 2004	87.3346006
March 30, 2005	86.4528155
June 30, 2005	85.5631833
September 30, 2005	84.6612986
December 30, 2005	83.7490835
March 30, 2006	82.8263370
June 30, 2006	81.8954929
September 30, 2006	80.9659890
December 30, 2006	80.0333825
March 30, 2007	79.0976643
June 30, 2007	78.1545977



## Central Soya

### Termination and Stipulated Loss Values August 29, 1996 Fundings to Date

<u>Rent Payment Date</u>	<u>Percentage of Equipment Cost</u>
September 30, 2007	77.2149528
December 30, 2007	76.2734362
March 30, 2008	75.3300718
June 30, 2008	74.3803185
September 30, 2008	73.4358541
December 30, 2008	72.4909928
March 30, 2009	71.5457975
June 30, 2009	70.5953977
September 30, 2009	69.6524551
December 30, 2009	68.7108635
March 30, 2010	67.7707315
June 30, 2010	66.8268049
September 30, 2010	65.8927809
December 30, 2010	64.9510423
March 30, 2011	63.9873097
June 30, 2011	62.9945359
September 30, 2011	61.9860712
December 30, 2011	60.9545497
March 30, 2012	59.8994442
June 30, 2012	58.8132086
September 30, 2012	57.7091454
December 30, 2012	56.5798398
March 30, 2013	55.4247147
June 30, 2013	54.2583127
September 30, 2013	53.0983283
December 30, 2013	51.9377911
March 30, 2014	50.7767766
June 30, 2014	49.6093037
September 30, 2014	48.4508790
December 30, 2014	47.2940211
March 30, 2015	46.1388610
June 30, 2015	44.9789986
September 30, 2015	43.8312478
December 30, 2015	42.6875749
March 30, 2016	41.5514426
June 30, 2016	40.4534798
September 30, 2016	39.3397462
December 30, 2016	38.2005343
March 30, 2017	37.0689022
June 30, 2017	36.0000000

# **ANNEX A TO SCHEDULE I TO LEASE SUPPLEMENT NO. 2**

## **Interim and Basic Term Rental Factors as of 8/28/96**

<u>Rent Payment Date</u>	<u>Percentage of Equipment Cost</u>
September 30, 1996	1.9132112
December 30, 1996	1.9132112
March 30, 1997	1.9132112
June 30, 1997	1.9132112
September 30, 1997	1.9132112
December 30, 1997	1.9132112
March 30, 1998	1.9132112
June 30, 1998	1.9132112
September 30, 1998	1.9132112
December 30, 1998	1.9132112
March 30, 1999	1.9132112
June 30, 1999	1.9132112
September 30, 1999	1.9132112
December 30, 1999	1.9132112
March 30, 2000	1.9132112
June 30, 2000	1.9132112
September 30, 2000	1.9132112
December 30, 2000	1.9132112
March 30, 2001	1.9132112
June 30, 2001	1.9132112
September 30, 2001	1.9132112
December 30, 2001	1.9132112
March 30, 2002	1.9132112
June 30, 2002	1.9132112
September 30, 2002	1.9132112
December 30, 2002	1.9132112
March 30, 2003	1.9132112
June 30, 2003	1.9132112
September 30, 2003	1.9132112
December 30, 2003	1.9132112
March 30, 2004	1.9132112
June 30, 2004	1.9132112
September 30, 2004	1.9132112
December 30, 2004	1.9132112
March 30, 2005	1.9132112
June 30, 2005	1.9132112
September 30, 2005	1.9132112
December 30, 2005	1.9132112
March 30, 2006	1.9132112
June 30, 2006	1.9132112
September 30, 2006	1.9132112
December 30, 2006	1.9132112
March 30, 2007	1.9132112

# **ANNEX A TO SCHEDULE I TO LEASE SUPPLEMENT NO. 2**

## **Interim and Basic Term Rental Factors as of 8/29/96**

<u>Rent Payment Date</u>	<u>Percentage of Equipment Cost</u>
June 30, 2007	1.9132112
September 30, 2007	1.9132112
December 30, 2007	1.9132112
March 30, 2008	1.9132112
June 30, 2008	1.9132112
September 30, 2008	1.9132112
December 30, 2008	1.9132112
March 30, 2009	1.9132112
June 30, 2009	1.9132112
September 30, 2009	1.9132112
December 30, 2009	1.9132112
March 30, 2010	1.9132112
June 30, 2010	1.9132112
September 30, 2010	1.9132112
December 30, 2010	1.9132112
March 30, 2011	1.9132112
June 30, 2011	1.9132112
September 30, 2011	1.9132112
December 30, 2011	1.9132112
March 30, 2012	1.9132112
June 30, 2012	1.9132112
September 30, 2012	1.9132112
December 30, 2012	1.9132112
March 30, 2013	1.9132112
June 30, 2013	1.9132112
September 30, 2013	1.9132112
December 30, 2013	1.9132112
March 30, 2014	1.9132112
June 30, 2014	1.9132112
September 30, 2014	1.9132112
December 30, 2014	1.9132112
March 30, 2015	1.9132112
June 30, 2015	1.9132112
September 30, 2015	1.9132112
December 30, 2015	1.9132112
March 30, 2016	1.9132112
June 30, 2016	1.9132112
September 30, 2016	1.9132112
December 30, 2016	1.9132112
March 30, 2017	1.9132112